

BUYER INFORMATION

Name _____

Co-Buyer _____

Phone _____

Phone _____

Email _____

Email _____

Address _____

Address _____

Preferred Method of Communication Call Text Email

Married? Yes No Children? Yes No Ages _____

Pets? Yes No Type of Pet(s) _____

Occupation _____ Employer _____

Years Employed with Current Employer _____ Full Time Part Time

Do you currently rent or own?

Rent When does your lease expire? _____

Are you a first time buyer? Yes No

Own Do you need to sell before buying? Yes No

Urgency to buy? Yes No Ideal Move-In Date _____

Purchasing Price Range \$ _____ - _____

Will you be financing? Yes No Pre-Approved? Yes No

Pre-Approved Amount \$ _____ Lender _____

Lender's Info: Phone _____ Email _____

Type of Loan Conventional FFA VA USDA

Optimal Downpayment Percentage 0-9% 10-19% 20% +

Are you prepared to make an offer right away if we find a home you're interested in purchasing? Yes No

PROPERTY INFORMATION

WHAT TYPE OF PROPERTY ARE YOU LOOKING FOR?

(Select all that apply)

- Primary Home Vacation Home Investment Property
 Single Family Multi-Family Townhouse/Condo Manufactured
 New Construction Move-In Ready Needs a Little Work Fixer Upper

WHAT STYLE OF HOME DO YOU PREFER?

WHICH FACTOR IS THE MOST IMPORTANT TO YOU?

- The Location - within _____ miles from: _____
 The Neighborhood
 The School District
 The View of: _____
 A Specific Feature of the House: _____
 Other: _____

Preferred Neighborhoods or Areas

Preferred School Districts

DAYS & TIMES YOU ARE AVAILABLE TO VIEW PROPERTIES

- S ____ M ____ T ____ W ____ T ____ F ____ S ____

LOCATION & AMENITIES

THE HOUSE NEEDS TO BE CLOSE TO

- Work: _____ School: _____ Downtown
- Highways: _____ Public Transportation Airport
- Shopping Centers Restaurants Beach/Lake
- Other: _____

Deal Breakers: _____

COMMUNITY AMENITIES

Check the amenities that you are looking for in a neighborhood.

- Gated Community Security Fitness Center
- Pool Hot Tub Playground
- Clubhouse Community Kitchen Movie Room
- Picnic Area Beach/Lake Access Dog Park
- Walking Path Hiking Trails Bike Path
- Golf Course Sports Courts: _____
- Other: _____

Deal Breakers: _____

Is there anything else that you are looking for in regards to the home's location or community that would be helpful for us to know?

HOUSE FEATURES

Select the features that you are looking for in a home. Note which features are absolute deal breakers.

GENERAL

_____ Bedrooms _____ Bathrooms _____ Car Garage

Wheelchair Accessible

In-Law Suite

Heat Pump

Security System

Solar Panels

Smart Home

Other: _____

Deal Breakers: _____

KITCHEN

Open Concept

Gourmet Kitchen

Walk In Pantry

Island

Bar Seating

Wine Fridge

Gas Cooktop

Electric Cooktop

2 Ovens

Other: _____

Deal Breakers: _____

EXTERIOR

Property with Land

Yard with Grass

Garden

Sprinkler System

Fenced In Yard

Pool

Outdoor Kitchen

Outdoor Fireplace

Deck

Other: _____

Deal Breakers: _____

LIKES & DISLIKES

FLOORING

	LOVE	HATE	OK	DEAL BREAKER
Hardwood	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Engineered Wood	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laminate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vinyl	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Tile	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Natural Stone	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Carpet	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Other/Notes: _____

COUNTERTOPS

	LOVE	HATE	OK	DEAL BREAKER
Quartz	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Granite	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Marble	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Laminate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wood	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Other/Notes: _____

OTHER FEATURES

	LOVE	HATE	OK	DEAL BREAKER
Stairs/Multi-Story Home	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Open Concept Floor Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Big Yard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Fireplace - Type: _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Other/Notes: _____

ADDITIONAL NOTES

What motivated you to start your home search?

Describe your ideal home.

Describe your ideal neighborhood.

What's your favorite room in the house and why?

Anything else we haven't covered?
